CheckpointEHR

Clinic EHR

CheckPoint

Get the all-in-one solution for therapists

Executive Summary

Get the all-in-one solution for therapists: EHR, Clearinghouse, & Billing wrapped into one user-friendly platform.

Checkpoint EHR helps organize and streamlines your entire clinical operation in one, easy-to-use interface that's trusted by thousands of behavioral health providers.

It simplifies operations with features like unlimited users, integrated clearinghouse fees, automated billing, and HIPAA-compliant security. The system helps therapists streamline clinical workflows and improve care quality, offering a user-friendly interface and hands-free billing.

Problem Statement

Time-Consuming Documentation: Therapists spend excessive time on manual notetaking, reducing client interaction.

Hidden Clearinghouse Fees: A lot of therapists and clinical leaders don't realize how much additional cost is incurred through Clearinghouse fees.

Uncertainty in Claim Status: Therapists struggle with not knowing the status of their claims during submission.

High Overhead Costs: Managing separate systems for EHR, billing, and clearinghouse increases operational costs.

Clients face delays in accessing care and managing appointments

Core Challenges

The Solution

Client Progress Notes: Go paperless in all your client documentation. Easily record and submit your progress notes, goals, interventions, and treatment plans in one location.

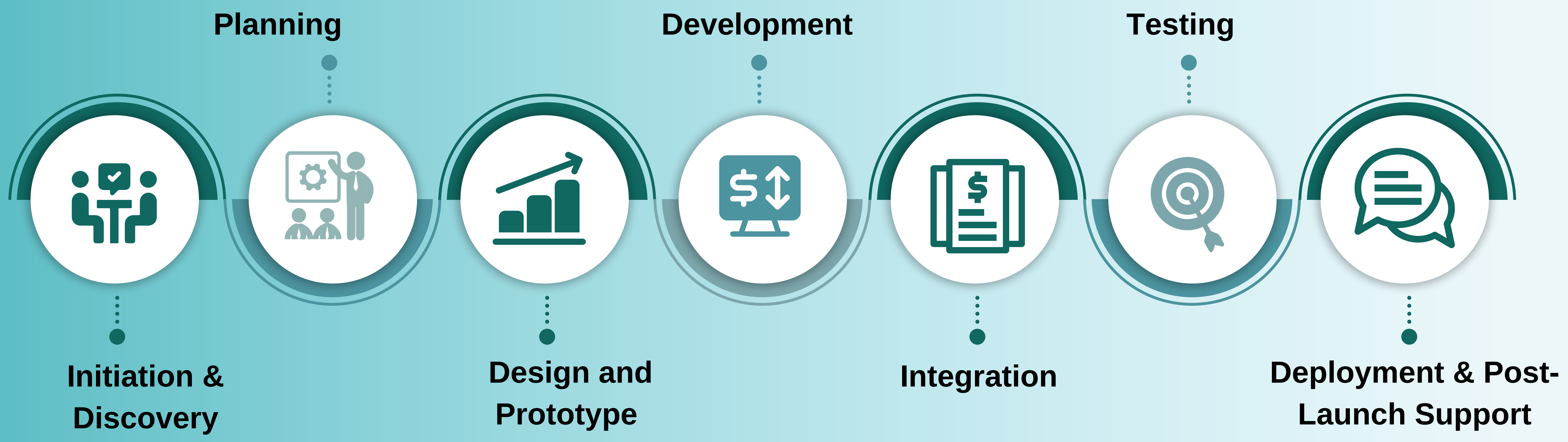
Transparent Pricing: All clearinghouse fees are included in the monthly subscription, preventing hidden costs.

Hands-Free Claim Submissions: Go hands-free in all your billing efforts by automatically batching and sending your daily claims.

Simplified Pricing: A single, all-inclusive pricing structure reduces overhead and improves cost management.

Enhanced Client Experience: Centralized platform where clients can access everything they need—forms, messages, and appointments—in one place.

Project LifeCycle



Initiation & Discovery: Define goals and gather requirements from stakeholders.
Planning: Create a roadmap with timelines, resource planning, and risk mitigation.
Design and Prototype: Develop user-centric designs and prototypes for feedback.
Development: Build the backend and frontend systems.
Testing: Conduct detailed testing to eliminate bugs and ensure reliability.
Deployment: Launch the system with training and full technical support.
Post-Launch Support: Provide updates, address concerns, and maintain performance.

Key Features

Hands-Free Billing: Automate claims submissions to reduce denials, human error, and wasted time on data entry and remittance processing.

Client Portal: Centralize client communication, documentation, reminders, and payments with a modern, client-friendly interface.

Comprehensive Documentation: Go paperless by streamlining your clinical notes process, building treatment plans, and tracking assessment results.

Authorization Reminders: Seamlessly track authorization units with each payer to avoid possible denials.

Integrated Clearinghouse: Accelerate your claims review cycle by taking advantage of our smooth integration with Availity.

Supervisor E-Signature: Easily transfer progress notes and other documentation for supervisor review with efficient E-Signature functionality.

Project Timeline

The project begins with Planning, where we set goals and gather the necessary information. In the Designing phase, we create and refine user-friendly designs. Development follows, where we build the system, and Deployment ensures a smooth launch with training and ongoing support.

1

Planning (1 Month)

Define project goals, gather requirements, and create a roadmap.

2

Designing (2 Months)

Develop user-centric designs and prototypes for feedback.

3

Development (5 Months)

Build the backend, frontend, and integrate necessary systems.

4

Deployment (1 Month)

Launch the system, provide training, and offer full technical support.

Tech Stack & Development

- **Backend:** C#
- **Frontend:** Kendo UI, MVC, JavaScript
- **Database:** SQL
- **Notifications:** Twilio
- **Payments:** Stripe
- **Authentication and Authorization:** Multi-role based
- **Architecture & PM Tools:** Microservices-based for modularity and scalability. Jira, Teams, and Slack for project management and team collaboration.

Thank you!

Looking forward to building something great together — let's connect!